

Conference Agenda

9:30 a.m. SGT	**Welcome And Opening Remarks** *Speaker:* **Christopher Lee**, Managing Director, Regional Practice Lead, Asia-Pacific
9:35 a.m. SGT	**Presentation: Asia-Pacific 2027 – From Growth To Credit** • Economics: Three Forces Shaping the Outlook • Credit Conditions: Three Fault Lines to Watch *Presenters:* **Louis Kuijs**, Managing Director, Chief Economist, Asia-Pacific **Eunice Tan**, Managing Director, Head of Credit Research, Asia-Pacific
9:55 a.m. SGT	**Presentation: Financing Conditions – When Global Risks Hit APAC Funding** • Global Insights: Default Rates, Issuance and Trends • How external forces could shape Asia-Pacific's borrowing costs, funding access and credit risks *Presenters:* **Nick Kraemer**, Managing Director, Head of Ratings Performance Analytics **Christine Ip**, Associate Director, Credit Research Asia-Pacific
10:10 a.m. SGT	**Panel Discussion: Questions That Matter – AI, Data Centres, Energy And Climate** • How will APAC meet rising energy demand amid data centre buildout? • Energy security vs. sustainability: Can APAC deliver both amid rising climate risks? • Credit implications for the energy, utilities, and technology sectors *Panelists:* **Clifford Kurz**, Director, Digital Infrastructure Lead, APAC Corporate Specialized Insights **Pauline Tang**, Associate Director, Corporate Ratings **Sam Playfair**, Director, Corporate Ratings *Moderator:* **Charles Chang**, Managing Director, Greater China Country Lead, Corporate Ratings
10:45 a.m. SGT	**Fireside Chat: Blue Wave, New Credit Currents?** • How the shift in U.S. politics could reshape global financing, trade policy, and AI investment *Presenters:* **David Tesher**, Managing Director, North America Credit Research **Eunice Tan**, Managing Director, Asia-Pacific Credit Research

11:00 a.m. SGT	**Panel Discussion: Sovereigns & Local Governments – Who Still Has Fiscal Room If Shocks Pile Up?** • After weathering shocks relating to external trade and energy supply, which sovereign ratings are vulnerable to potential new pressures arising from geopolitical risks? • How will China's LGFV transition likely evolve, and could the recent case of SOE debt troubles change the outlook for LGFV transformation and government support? • How will increased infrastructure investment needs drive the credit profiles for local governments in the APAC region? Which ones are more resilient to shocks? *Panelists:* **Kim Eng Tan**, Managing Director, Sector Lead, Sovereign Ratings **Christopher Yip**, Managing Director, International Public Finance Ratings *Moderator:* **Vishrut Rana**, Senior Economist, Asia-Pacific
11:30 a.m. SGT	**Presentation: Weak Links, AI And Private Credit – How Are Asian Financials Positioned For 2027?** • How are asset quality and earnings holding up across APAC banks? • Is AI-driven concentration building up to a concern yet? • How will Asian insurers position their investments as rate volatility and hedging costs shift? *Presenters:* **Gavin Gunning**, Managing Director, Sector Lead, Financial Institutions Ratings **Philip Chung**, Managing Director, Sector Lead, Insurance Ratings, Asia-Pacific
11:55 a.m. SGT	**Closing Remarks** *Speaker:* **Alex Birry**, Managing Director, Global Head of Credit Research & Insights
12:00 p.m. SGT	**End Of Conference**

**Agenda content, including session times, descriptions, speakers, and topics, is subject to change until the event date.*