



Conference Agenda

8:45 a.m. SGT **Registration and Light Refreshments**

9:15 a.m. SGT **Welcome and Opening Remarks**

Speaker:

Guy Deslondes – Managing Director, Global Head of Emerging Markets Development, S&P Global Ratings

9:25 a.m. SGT **Presentation | Emerging Markets: A Decisive Decade**

- How will emerging markets (EMs) drive global growth in the coming years?
- What are the opportunities and challenges for EMs as they strive to accelerate their development?
- Which EMs can benefit from demographics, access to natural resources, evolving trade dynamics, and technological innovations?

Presenter:

Jose Perez-Gorozpe – Managing Director, Global Head of National Ratings & Analytical Solutions, S&P Global Ratings

9:35 a.m. SGT **Panel Discussion | Reshaping Asia's Next Cycle: Energy, AI & Geopolitics**

- How will Asia's economic outlook shift amid the Middle East conflict and the AI-related tech export boom?
- What changes in oil markets, product flows, and the upstream and refining sector might become permanent?
- How could the drive for energy security reshape investments and policy decisions?
- What policy changes could ensue as governments tackle geopolitical tensions, aging demographics, and climate-related risks?

Panelists:

Louis Kuijs – Chief Economist, Asia-Pacific, S&P Global Ratings

KimEng Tan – Managing Director, Sector Lead, Sovereign Ratings, Asia-Pacific, S&P Global Ratings

Premasish Das – Executive Director, Head of Asia, Middle East, Africa and Eurasia Oil & Fuels Research, S&P Global Energy

Moderator:

Eunice Tan – Managing Director, Head of Credit Research, Asia-Pacific, S&P Global Ratings

10:15 a.m. SGT **Panel Discussion | Southeast Asia's Regional Investment Needs And Funding Sources**

- What are growth drivers and risks underlining capital and investment demand in Southeast Asia?
- How are domestic funding markets in particular supporting the funding needs of issuers?
- What are the roles and quality of financial infrastructure, bankability, and financing structures?
- What are the opportunities for cross-border financing, including offshore bond issuances?

Panelists:

Sombat Jiwariyavej – Director & President, TRIS Rating

Hendro Utomo – Rating Director, PEFINDO

Nguyen Quang Thuan – Co-Founder & Executive Chairman, FiinGroup & FiinRatings

Julie Ng – Chief Executive Officer, RAM Ratings

Moderator:

Ritesh Maheshwari – Managing Director, Head of Southeast Asia and Asia-Pacific Head of Market Outreach, S&P Global Ratings

11:05 a.m. SGT **Refreshment Break**

11:25 a.m. SGT **Fireside Chat | Gulf States Credit Outlook – Now And After The Iran Conflict**

- Resolution: What are the key obstacles to final resolution and the chances of breakdown of talks?
- Aftermath: What is the extent of the damage, time needed for normalization, and the role of wealth funds?
- Future: What will be the lasting effects for Gulf states, Asia, and the roles of U.S. and Asian powers?

Speaker:

Zahabia Gupta – Managing Director, Head of Credit Research Emerging Markets, S&P Global Ratings

Moderator:

Charles Chang – Managing Director, Greater China Country Lead, Corporate Ratings, S&P Global Ratings

11:45 a.m. SGT **Regional Spotlight | Navigating ASEAN's Risks And Opportunities Amid Geopolitical Upheavals**

- How will the ongoing geopolitical risk affect supply chains and trade for corporates and financial institutions?
- How are corporates and financial institutions balancing elevated energy prices, security and transition?

- What are the balance sheet health and exposures of state-owned enterprises (SOEs) and conglomerates?
- What are corporates' vulnerabilities to refinancing risks and currency depreciation risks?

Panelists:

Simon Wong – Director, Corporate Ratings, S&P Global Ratings

Ivan Tan – Director, Financial Institutions Ratings, S&P Global Ratings

Diwakar Vijayvergia – Senior Vice President, Co-Head of Asia Fixed Income, AllianceBernstein

Moderator:

Shawn Park – Director, Corporate Ratings, S&P Global Ratings

12:15 p.m. SGT **Country Spotlight | Sustaining India's Economic Momentum: Drivers, Disruptors And Deficits**

- Is India now less vulnerable to geopolitical fractures and energy volatility?
- How would a weak monsoon affect economic growth and credit quality?
- What progress is India making in unlocking its long-term growth potential?

Panelists:

Neel Gopalakrishnan – Director, Corporate & Infrastructure Ratings, Asia-Pacific, S&P Global Ratings

Krishnan Sitaraman – Chief Ratings Officer, Crisil Ratings

Shilpa Singhal – Asia Credit Portfolio Manager, Asia Credit, Schrodgers

Moderator:

Geeta Chugh – Managing Director, Sector Lead, Financial Institutions Ratings, S&P Global Ratings

12:45 p.m. SGT **Closing Remarks**

Speaker:

Ritesh Maheshwari – Managing Director, Head of Southeast Asia and Asia-Pacific Head of Market Outreach, S&P Global Ratings

12:50 p.m. SGT **Networking Lunch**

1:50 p.m. SGT **End of Event**

The agenda content, including session times, descriptions, speakers, and topics, is subject to change until the day of the event.

This event is in-person only. It will not be live-streamed or recorded for replay.